



## 2014-2015 Asset Verification Form

Please complete and return to:  
Utica College, Student Financial Services  
1600 Burrstone Road, Utica, New York 13502  
Fax: 315-792-3368 • Email: [sfs@utica.edu](mailto:sfs@utica.edu)

Student Name \_\_\_\_\_

Utica College ID Number \_\_\_\_\_

Asset Information		
Balance as of the date the FAFSA was signed	Student/Spouse	Parent
What is your total current balance of cash, savings and checking accounts? Do not include student financial aid.	\$ _____	\$ _____
What is the net worth of your investments, <b>including real estate? Do not include the home you live in.</b> (Net worth means current value minus debt. <i>Investments include</i> real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CDs, stocks, stock option, bonds, other securities, Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plan, installment and land sale contracts (including mortgages held), commodities, etc. <i>Investments do not include</i> the home lived in, retirement plans (pension funds, annuities, non-education IRAS, Keogh plans, etc.)	\$ _____	\$ _____
What is the net worth of your current business and/or investments farms? (Do not include the value of a family farm that you live on and operate, or the value of a small business that you own if it has 100 or fewer full-time equivalent employees.)	\$ _____	\$ _____

### Certification and Signature:

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail or both.**

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_